



**Press the numbers to make your choice and the display at the top will confirm your selection**





Have you used e-voting before?

voting possibilities

1 Yes

2 No



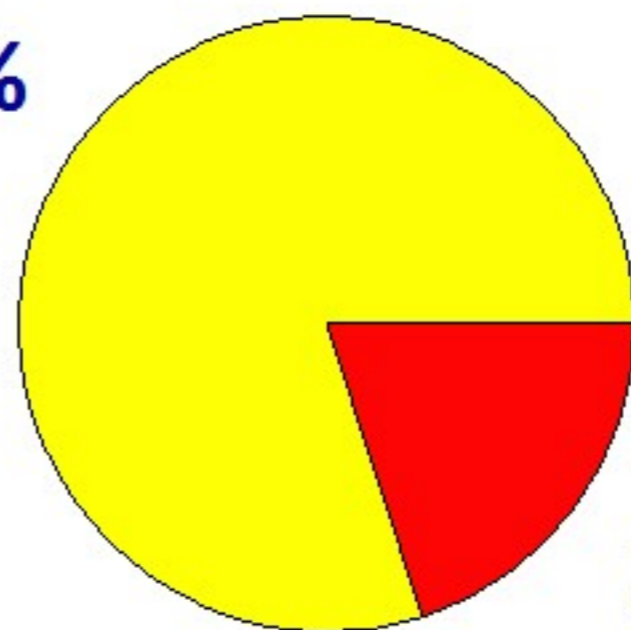
## Have you used e-voting before?

results

1 Yes

2 No

80 %



20 %



## I practice sports:



### voting possibilities



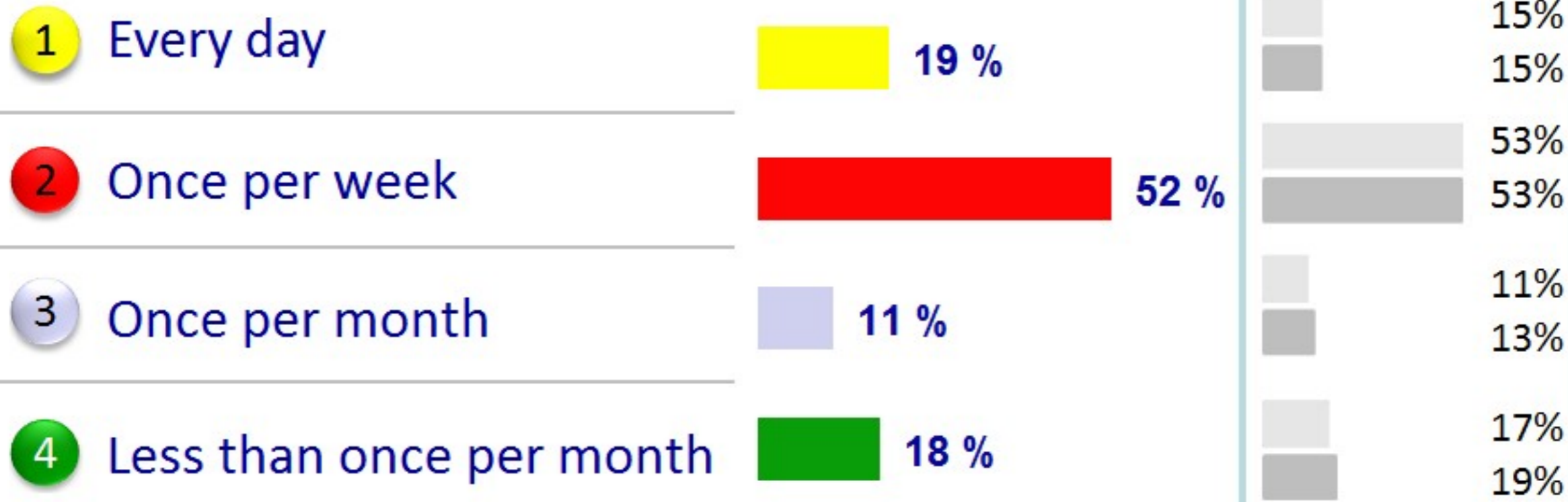
- 1 Every day
- 2 Once per week
- 3 Once per month
- 4 Less than once per month



## I practice sports:

results

e-voting results  
 2011/2010





## How often have you attended the Annual EURELECTRIC conference?

### voting possibilities



- 1 This is the first time
- 2 Once before
- 3 Twice before
- 4 Three times
- 5 More than three times before



## How often have you attended the Annual EURELECTRIC conference?

### results





## Has Europe's energy sector become "un-investable"?

voting possibilities

1 Yes

2 No

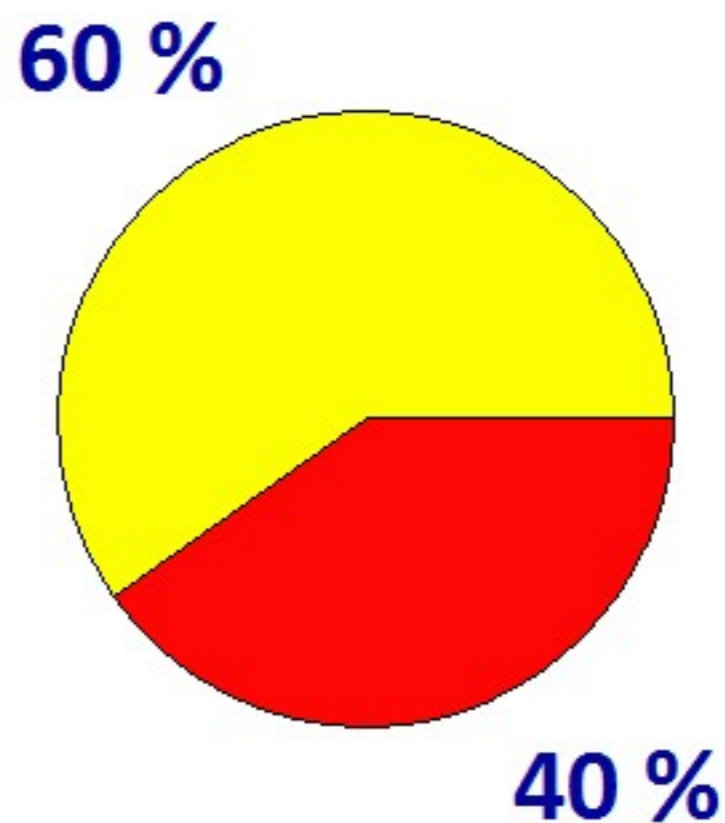




## Has Europe's energy sector become "un-investable"?

results

- 1 Yes
- 2 No





**In which geographical regions will your company invest in the next 3 years?**

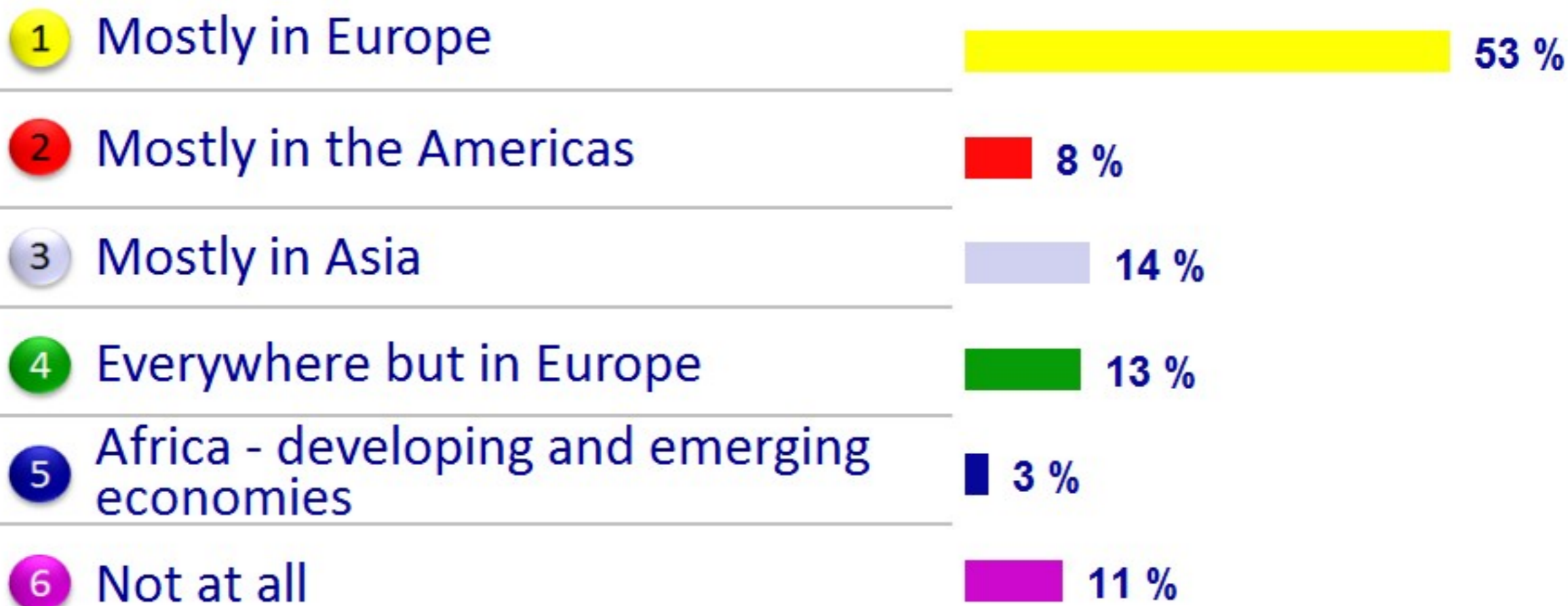
voting possibilities

- 1 Mostly in Europe
- 2 Mostly in the Americas
- 3 Mostly in Asia
- 4 Everywhere but in Europe
- 5 Africa - developing and emerging economies
- 6 Not at all



## In which geographical regions will your company invest in the next 3 years?

### results

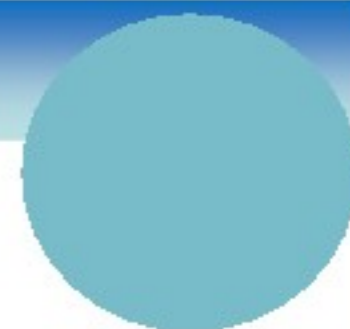




## The most important investment challenge on the road to 2050 is:



### voting possibilities



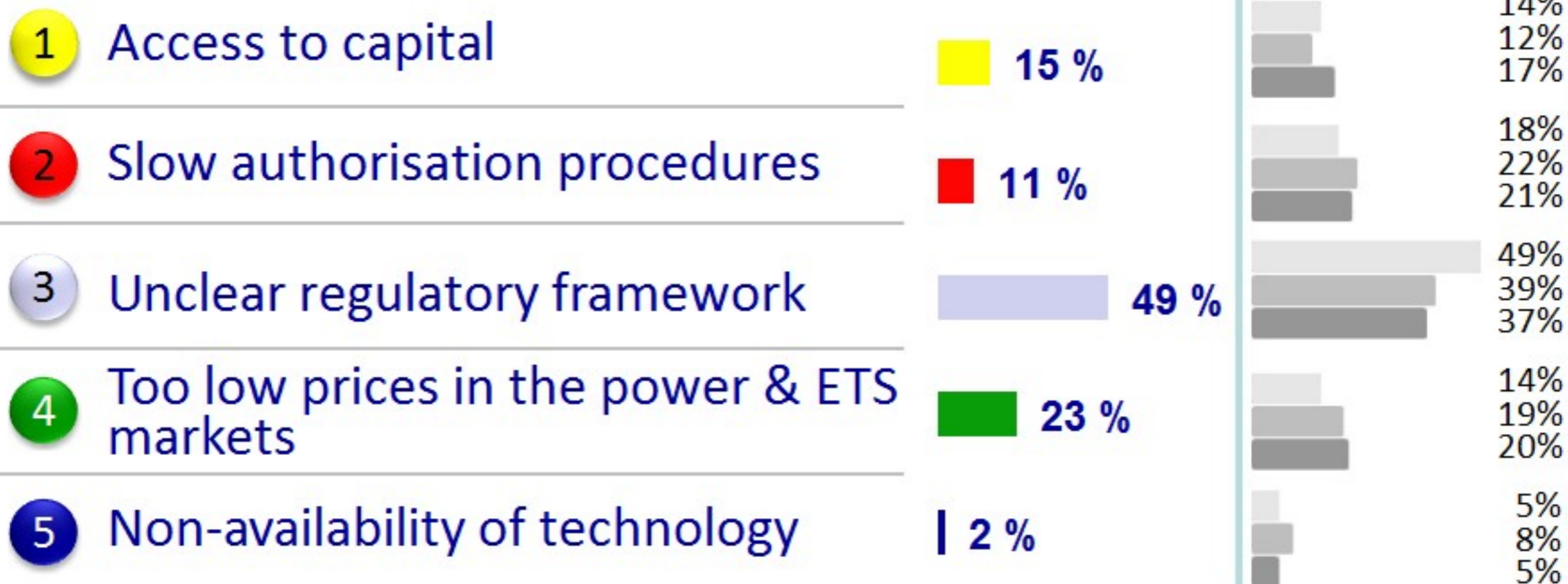
- 1 Access to capital
- 2 Slow authorisation procedures
- 3 Unclear regulatory framework
- 4 Too low prices in the power & ETS markets
- 5 Non-availability of technology



## The most important investment challenge on the road to 2050 is:

results

e-voting results  
 2011/2010/2009

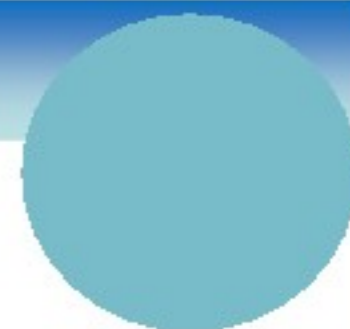




## Which fuel technology will attract the most investors?



### voting possibilities



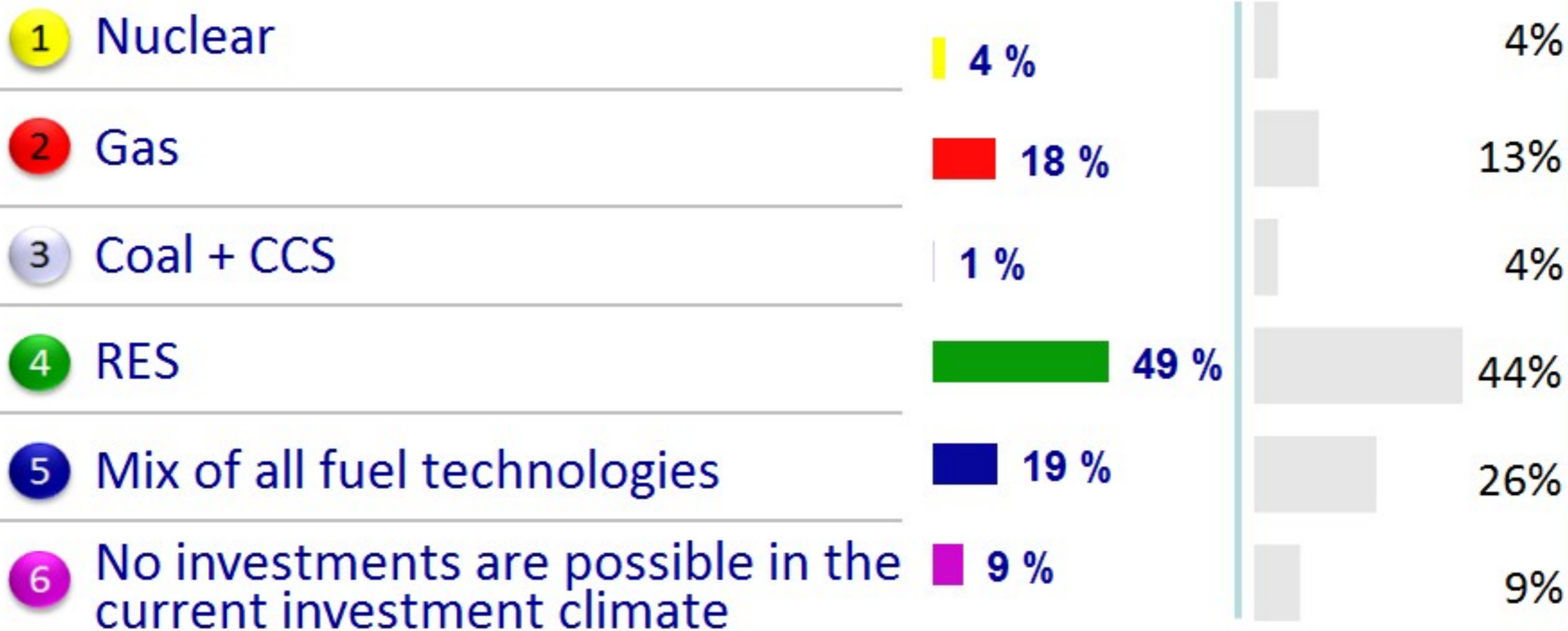
- 1 Nuclear
- 2 Gas
- 3 Coal + CCS
- 4 RES
- 5 Mix of all fuel technologies
- 6 No investments are possible in the current investment climate



## Which fuel technology will attract the most investors?

results

e-voting results  
2011

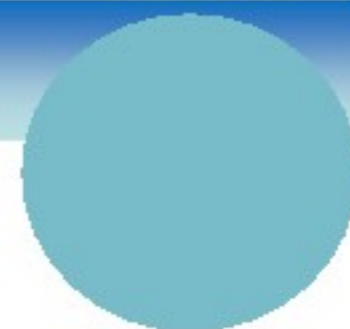




**Which of these new technologies is the most attractive one for investors?**



voting possibilities



- 1 Carbon Capture and Storage
- 2 Energy Storage
- 3 Smart Metering & Smart Grids
- 4 Demand Side Management
- 5 All of the above





## Which of these new technologies is the most attractive one for investors?

results

e-voting results  
 2011

